



Auction Results of the Government Bonds ŠD 233 J

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|---------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| Issuer | Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742 |
| ISIN | SK4120013400 |
| Maturity | 17 October 2047 |
| Date of competitive part of the auction | 18 May 2020 |
| Date of non-competitive part of the auction | 19 May 2020 |
| Issue date | 20 May 2020 |

COMPETITIVE PART OF THE AUCTION

| | |
|-----------------------------------------------|-------------------|
| TOTAL BIDS (EUR) | 118,500,000 |
| Minimum requested yield to maturity (% p. a.) | 0.9841 |
| Average requested yield to maturity (% p. a.) | 1.1703 |
| Maximum requested yield to maturity (% p. a.) | 1.8403 |
| ACCEPTED BIDS (EUR) | 43,500,000 |
| Minimum accepted yield to maturity (% p. a.) | 0.9841 |
| Average accepted yield to maturity (% p. a.) | 1.0138 |
| Maximum accepted yield to maturity (% p. a.) | 1.0275 |
| Minimum accepted price (%) | 123.1250 |
| Average accepted price (%) | 123.4964 |
| Maximum accepted price (%) | 124.3000 |
| Cut Off Allotment (%) | 100.00 |

NON-COMPETITIVE PART OF THE AUCTION

| | |
|------------------------|----------------|
| Amount available (EUR) | 6,700,000 |
| Total bids (EUR) | 500,000 |
| Average price (%) | 123.4964 |

TOTAL ISSUED AMOUNT (EUR) 44,000,000

